



# LOYOLA COLLEGE (AUTONOMOUS), CHENNAI – 600 034

**M.Com. DEGREE EXAMINATION – COMMERCE**

**SECOND SEMESTER – APRIL 2023**

**PCO2ME01 – INVESTMENT MANAGEMENT**

Date: 10-05-2023

Dept. No.

Max. : 100 Marks

Time: 01:00 PM - 04:00 PM

## SECTION A – K1 (CO1)

**Answer ALL the questions**

**(5 x 1 = 5)**

**1. Answer the following**

- a) What is meant by portfolio?
- b) State the names of any four SENSEX companies.
- c) Mention the names of any four AMC's functioning in India.
- d) How is NAV calculated?
- e) What is P/E ratio?

## SECTION A – K2 (CO1)

**Answer ALL the questions**

**(5 x 1 = 5)**

**2. Match the following**

- a) Interest - 1. Giant companies
- b) EBIT - 2. Preference shares
- c) EPS - 3. Inflation
- d) Bond - 4. Operating profit
- e) Stalwarts - 5. Fundamental analysis

## SECTION B – K3 (CO2)

**Answer any THREE of the following**

**(3 x 10 = 30)**

- 3. Explain the investment opportunities available in post offices and provident fund schemes.
- 4. Experiment the investment opportunities available in money market instruments.
- 5. Discover the costs, loads and returns associated with the mutual fund investments.
- 6. Apply the Gordon's and Walter's models used for the valuation of equity shares.
- 7. Examine the initiatives taken by the SEBI for the investors' protection.

## SECTION C – K4 (CO3)

**Answer any TWO of the following**

**(2 x 12.5 = 25)**

- 8. Explain the factors affecting selection of investments.
- 9. Discover the classification of equity shares available for investment in India.
- 10. Illustrate the organisational structure of mutual fund operations in India.
- 11. Evaluate the impact of risk free lending and borrowing in portfolio management.

**SECTION D – K5 (CO4)**

**Answer any ONE of the following**

**(1 x 15 = 15)**

12. Discuss the H.M.Model portfolio theory, the steps involved and the limitations of H.M.Model.

13. Summarise the investment opportunities available in non-marketable securities.

**SECTION E – K6 (CO5)**

**Answer any ONE of the following**

**(1 x 20 = 20)**

14. Write down the classification of mutual fund schemes available for investment in India.

15. Construct a model portfolio through proper financial planning and investments to achieve your financial goals.

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